



## PATIENT INFORMATION RECORD

PLEASE PRINT AND COMPLETE ALL SECTIONS BELOW

LAST NAME: \_\_\_\_\_ FIRST NAME: \_\_\_\_\_ MIDDLE INITIAL: \_\_\_\_\_  
GENDER:  MALE  FEMALE MARITAL STATUS:  SINGLE  MARRIED  DIVORCED  WIDOWED  
DATE OF BIRTH: \_\_\_\_\_ SOCIAL SECURITY #: \_\_\_\_\_ PHONE NUMBER: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ APT #: \_\_\_\_\_ CITY: \_\_\_\_\_ ST: \_\_\_\_\_ ZIP: \_\_\_\_\_  
EMPLOYER/SCHOOL: \_\_\_\_\_ EMAIL: \_\_\_\_\_  
REFERRED BY:  DR. \_\_\_\_\_  GOOGLE  YELP  FACEBOOK  theallergyasthma.com  INSURANCE COMPANY  
 OTHER \_\_\_\_\_

WOULD YOU BE INTERESTED TO PARTICIPATE IN A PAID CLINICAL RESEARCH STUDY WITH - ARK CLINICAL RESEARCH  YES  NO

## INSURANCE

DO YOU HAVE A LEGAL CASE REGARDING YOUR CONDITION?  YES  NO IS YOUR CONDITION WORK RELATED?  YES  NO  
PRIMARY INSURANCE: \_\_\_\_\_ ID #: \_\_\_\_\_ SUBSCRIBER NAME: \_\_\_\_\_  
DATE OF BIRTH: \_\_\_\_\_ RELATION TO PATIENT: \_\_\_\_\_ SOCIAL SECURITY #: \_\_\_\_\_  
SECONDARY INSURANCE: \_\_\_\_\_ ID #: \_\_\_\_\_ SUBSCRIBER NAME: \_\_\_\_\_  
DATE OF BIRTH: \_\_\_\_\_ RELATION TO PATIENT: \_\_\_\_\_ SOCIAL SECURITY #: \_\_\_\_\_

## RESPONSIBLE PARTY (IF PATIENT IS A MINOR)

MOTHERS NAME: \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_ SOCIAL SECURITY #: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ APT #: \_\_\_\_\_ CITY: \_\_\_\_\_ ST: \_\_\_\_\_ ZIP: \_\_\_\_\_  
HOME/CELL/WORK #: \_\_\_\_\_ EMAIL: \_\_\_\_\_  
FATHERS NAME: \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_ SOCIAL SECURITY #: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ APT #: \_\_\_\_\_ CITY: \_\_\_\_\_ ST: \_\_\_\_\_ ZIP: \_\_\_\_\_  
HOME/CELL/WORK #: \_\_\_\_\_ EMAIL: \_\_\_\_\_

## EMERGENCY CONTACT

NAME: \_\_\_\_\_ RELATIONSHIP: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ APT #: \_\_\_\_\_ CITY: \_\_\_\_\_ ST: \_\_\_\_\_ ZIP: \_\_\_\_\_  
HOME/CELL/WORK #: \_\_\_\_\_ EMAIL: \_\_\_\_\_

## ASSIGNMENT OF BENEFITS, FINANCIAL AGREEMENT, AUTHORIZATION FOR TREATMENT, ACKNOWLEDGEMENT

1. I HEREBY GIVE MY AUTHORIZATION FOR THE ASSIGNMENT AND PAYMENT OF INSURANCE BENEFITS TO BE MADE DIRECTLY TO AACRCM GROUP ON BEHALF OF THE GROUP'S PHYSICIANS RENDERING SERVICES. PLEASE NOTE AACRCM IS A SPECIALIST OFFICE AND YOUR SERVICES MAY BE SUBJECT TO YOUR DEDUCTIBLE AND/OR COINSURANCE. I AM RESPONSIBLE FOR UNDERSTANDING MY INSURANCE BENEFITS. I UNDERSTAND THAT MY INSURANCE PLAN MAY NOT PAY FOR ALL SERVICES RENDERED. I UNDERSTAND THAT I AM FINANCIALLY RESPONSIBLE FOR ALL CHARGES FOR SERVICES RENDERED WHETHER OR NOT THEY ARE COVERED BY THE INSURANCE. IN THE EVENT OF DEFAULT, I AGREE THAT A PHOTOCOPY OF THE AGREEMENT IS AS VALID AS THE ORIGINAL DOCUMENT.
2. IF ACTING AS A GUARANTOR FOR A PATIENT OTHER THAN MYSELF, I ACKNOWLEDGE THAT I AM RESPONSIBLE FOR AUTHORIZING AND GUARANTEEING PAYMENT FOR SERVICES RENDERED TO THE PATIENT. **IF ACCOUNT GOES INTO COLLECTIONS INTEREST WILL ACCRUE.**
3. BY PROVIDING MY INSURANCE INFORMATION, I AFFIRM THAT I AM CURRENTLY AN ELIGIBLE MEMBER OF THE PLAN NAMED IN THIS INFORMATION RECORD.
4. I AUTHORIZE TREATMENT FOR MYSELF AS THE PATIENT OR TREATMENT OF THE PERSON NAMED IF MINOR ABOVE BY A LICENSED AACRCM GROUP PHYSICIAN OR WHOM THE PHYSICIAN MAY DESIGNATE AS THE SERVICE PROVIDER.
5. IF I ELECT TO PARTICIPATE IN CLINICAL TRIALS, I AUTHORIZE THE RELEASE OF MEDICAL INFORMATION FOR PURPOSES OF CONTACT AND STUDIES BY AACRCM GROUP AND ITS CLINICAL TRIALS AFFILIATES.

**SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

**PRINT NAME:** \_\_\_\_\_ **RELATIONSHIP TO PATIENT:** \_\_\_\_\_

**HIPAA Notice of Privacy Practices**  
Allergy, Asthma, & Respiratory Care Medical Center

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

This Notice of Privacy Practices describes how we may use and disclose your protected health information (PHI) to carry out treatment, payment or health care operations (TPO) and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information. "Protected health information" is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health or condition and related health care services.

**Uses and Disclosures of Protected Health Information:** Your protected health information may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the physician's practice, and any other use required by law.

**Treatment:** We will use and disclose you protected health information to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with a third party. For example, we would disclose your protected health information, as necessary, to a home health agency that provides care to you. For example, your protected health information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

**Payment:** Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital stay may require that your relevant protected health information be disclosed to the health plan to obtain approval for the hospital admission.

**Healthcare Operations:** We may use or disclose, as-needed, your protected health information in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training of medical students, licensing, and conducting of arranging for other business activities. For example, we may disclose your protected health information to medical school students that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room when your physician is ready to see you. We may use or disclose your protected health information, as necessary, to contact you to remind you of your appointment.

We may use or disclose your protected health information in the following situations without your authorization. These situations include: as Required By Law, Public Health issues as required by law, Communicable Diseases: Health Oversight: Abuse or Neglect: Food and Drug Administration requirements: Legal Proceedings: Law Enforcement: Coroners, Funeral Directors, and Organ Donation: Research: Criminal Activity: Military Activity and National Security: Workers' Compensation: Inmates: Required Uses and Disclosures: Under the law, we must make disclosures to you and when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements of Sections 164.500.

**Other Permitted and Required Uses and Disclosures** Will Be Made Only With Your Consent, Authorization or Opportunity to Object unless required by law.

**You may revoke this authorization,** at any time, in writing, except to the extent that your physician or the physician's practice has taken an action in reliance on the use or disclosure indicated in the authorization.

**Your Rights:** The following is a statement of your rights with respect to your protected health information.

**You have the right to inspect and copy your protected health information.** Under federal law, however, you may not inspect or copy the following records; psychotherapy notes; information compiled in reasonable anticipation of, or use in, a civil criminal, or administrative action or proceeding, and protected health information that is subject to law that prohibits access to protected health information.

**You have the right to request a restriction of your protected health information.** This means you may ask us not to use or disclose any part of your protected health information for the purposes of treatment, payment or healthcare operations. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply.

Your physician is not required to agree to a restriction that you may request. If the physician believes it is in your best interest to permit use and disclosure of your protected health information, your protected health information will not be restricted. You then have the right to use another Healthcare Professional.

**You have the right to request to receive confidential communications from us by alternative means or at an alternative location. You have the right to obtain a paper copy of this notice from us,** upon request, even if you have agreed to accept this notice alternatively, i.e. electronically.

**You may have the right to have your physician amend your protected health information.** If we deny your request for amendment, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal.

**You have the right to receive an accounting of certain disclosures we have made, if any, of your protected health information.**

We reserve the right to change the terms of this notice and will inform you by mail of any changes. You then have the right to object or withdraw as provided in this notice.

**Complaints:** You may complain to us or to the Secretary of Health and Human Services if you believe your privacy rights have been violated by us. You may also file a complaint with us by notifying our privacy contact of your complaint. **We will not retaliate against you for filing a complaint.**

We are required by law to maintain the privacy of , and provide individuals with, this notice of our legal duties and privacy practices with respect to protected health information. If you have any objections to this form, please ask to speak with our HIPAA Compliance Officer in person or by phone at our Main Phone Number.

Signature below is only acknowledgement that you have received this Notice of our Privacy Practices:

Print Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# CONSENT FOR RELEASE OF INFORMATION

You do not have to provide the requested information. Your response is voluntary; however, we cannot honor your request to release information or records about you to another person or organization without your consent.

Please list all persons/medical groups you would like for us to release/discuss your information to:

- 1) \_\_\_\_\_
- 2) \_\_\_\_\_
- 3) \_\_\_\_\_
- 4) \_\_\_\_\_
- 5) \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# INTAKE QUESTIONNAIRE

ALLERGY, ASTHMA & RESPIRATORY CARE MEDICAL CENTER

PLEASE PRINT CLEARLY

Name (Last)	(First)	<input type="checkbox"/> Male	Race	Date Of Birth	Age	Date
		<input type="checkbox"/> Female		___/___/___	___	
Street Address		City		State	Zip	
Home Phone #	Work Phone #		Cell Phone #			
Primary Care Physician	Referral Source		Phone #			
Occupation	Hobbies					
If married spouse's occupation	Spouse's hobbies					

**IF PATIENT IS A CHILD, COMPLETE THE FOLLOWING**

Father's Complete Name	Age	Occupation	Hobbies
Mother's Complete Name	Age	Occupation	Hobbies

<b>ALCOHOL CONSUMPTION</b> <input type="checkbox"/> None <input type="checkbox"/> Social <input type="checkbox"/> Regular Drinks per week _____	<b>CURRENT SMOKING HABITS</b> <input type="checkbox"/> Current <input type="checkbox"/> Never <input type="checkbox"/> Quit If quit, what year? _____ If current or quit, ___ # packs/day, # of years smoked _____
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**PRESENT MEDICATIONS**

Medication	Dose & Frequency	Reason	Date Started	Date Stopped

**SURGERIES AND PROCEDURES** or  None

**HOSPITALIZATION** or  None

Date	Procedures	Date	Reason	Location

**CHECK OR COMPLETE THE ANSWERS THAT BEST DESCRIBE YOUR HOME ENVIRONMENT**

Type of home:    house    apartment    condominium    mobile home    dormitory

Location of home:    seashore    mountain    city    countryside    desert

Is there obvious?    mildew or water damage    roaches

Indicate indoor pets you have:    cat    dog    bird    other \_\_\_\_\_

Bedroom has    heating    humidifier    air purifier    air conditioning

Type of bedroom floor covering    carpet    linoleum or tile    wood    other \_\_\_\_\_

Type of pillows you have    feather    dacron/synthetic    foam rubber    zip cover

Age of pillows in years: \_\_\_\_\_

Front & Back

## PAST MEDICAL HISTORY

EARS, EYES, NOSE & THROAT	Date Symptoms started or Diagnosed	CHECK IF CURRENT	CARDIOVASCULAR	Date Symptoms started or Diagnosed	CHECK IF CURRENT
Allergies <span style="float: right;">Y N</span> <input type="checkbox"/> Seasonal <input type="checkbox"/> Year Round		<input type="checkbox"/>	Chest pain/Angina <span style="float: right;">Y N</span>		<input type="checkbox"/>
Impaired Hearing <span style="float: right;">Y N</span>		<input type="checkbox"/>	Heart Attack <span style="float: right;">Y N</span>		<input type="checkbox"/>
Chronic Sinusitis <span style="float: right;">Y N</span>		<input type="checkbox"/>	Hypertension <span style="float: right;">Y N</span>		<input type="checkbox"/>
Glasses/Contacts <span style="float: right;">Y N</span> <input type="checkbox"/> Farsighted <input type="checkbox"/> Nearsighted		<input type="checkbox"/>	Heart Murmur <span style="float: right;">Y N</span>		<input type="checkbox"/>
Glaucoma <span style="float: right;">Y N</span>		<input type="checkbox"/>	Mitral Valve Prolapse <span style="float: right;">Y N</span>		<input type="checkbox"/>
Cataracts <span style="float: right;">Y N</span>		<input type="checkbox"/>	Phlebitis <span style="float: right;">Y N</span>		<input type="checkbox"/>
			High Cholesterol <span style="float: right;">Y N</span>		<input type="checkbox"/>
<b>RESPIRATORY</b>			<b>GASTROINTESTINAL</b>		
Asthma <span style="float: right;">Y N</span>		<input type="checkbox"/>	Gastric Ulcer <span style="float: right;">Y N</span>		<input type="checkbox"/>
Bronchitis <span style="float: right;">Y N</span>		<input type="checkbox"/>	Duodenal Ulcer <span style="float: right;">Y N</span>		<input type="checkbox"/>
Pneumonia <span style="float: right;">Y N</span>		<input type="checkbox"/>	Gall bladder disease <span style="float: right;">Y N</span>		<input type="checkbox"/>
COPD <span style="float: right;">Y N</span>		<input type="checkbox"/>	Constipation <span style="float: right;">Y N</span>		<input type="checkbox"/>
<b>GENITOURINARY</b>			<b>HEMORRHOIDS</b>		
Enlarged Prostate <span style="float: right;">Y N</span>		<input type="checkbox"/>	Diarrhea <span style="float: right;">Y N</span>		<input type="checkbox"/>
Frequent bladder infections <span style="float: right;">Y N</span>		<input type="checkbox"/>	Heartburn/Indigestion <span style="float: right;">Y N</span>		<input type="checkbox"/>
Kidney Disease <span style="float: right;">Y N</span>		<input type="checkbox"/>	Esophageal Stricture <span style="float: right;">Y N</span>		<input type="checkbox"/>
<b>HEMATOLOGICAL</b>			<b>NEUROPSYCHIATRIC</b>		
Blood disorders <span style="float: right;">Y N</span>		<input type="checkbox"/>	Depression <span style="float: right;">Y N</span>		<input type="checkbox"/>
Anemia <span style="float: right;">Y N</span>		<input type="checkbox"/>	Convulsions/Seizures <span style="float: right;">Y N</span>		<input type="checkbox"/>
<b>DERMATOLOGICAL</b>			<b>STROKE</b>		
Eczema/Atopic Dermatitis <span style="float: right;">Y N</span>		<input type="checkbox"/>	Paralysis <span style="float: right;">Y N</span>		<input type="checkbox"/>
Psoriasis <span style="float: right;">Y N</span>		<input type="checkbox"/>	Migraines/Headaches <span style="float: right;">Y N</span>		<input type="checkbox"/>
Acne <span style="float: right;">Y N</span>		<input type="checkbox"/>	<b>ALLERGIES</b>		
<b>MUSCOLOSKELETAL</b>			<b>Drug Allergies <span style="float: right;">Y N</span></b>		
Carpal Tunnel Syndrome <span style="float: right;">Y N</span>		<input type="checkbox"/>	<b>Food Allergies <span style="float: right;">Y N</span></b>		
Arthritis <span style="float: right;">Y N</span>		<input type="checkbox"/>	<b>IMMUNOLOGICAL</b>		
Broken Bones (specify) <span style="float: right;">Y N</span>		<input type="checkbox"/>	<b>HIV <span style="float: right;">Y N</span></b>		
<b>GYNECOLOGICAL</b>			<b>Hepatitis (specify) <span style="float: right;">Y N</span></b>		
Ovarian Cysts/Tumors <span style="float: right;">Y N</span>		<input type="checkbox"/>	<b>OTHER</b>		
Uterine Cysts/Tumors <span style="float: right;">Y N</span>		<input type="checkbox"/>	1)		
<b>ENDOCRINE</b>			2)		
Diabetes <span style="float: right;">Y N</span>		<input type="checkbox"/>	3)		
Thyroid <span style="float: right;">Y N</span>		<input type="checkbox"/>	4)		

## FAMILY HISTORY

	MOTHER	FATHER	BROTHERS	SISTERS	CHILDREN
HAYFEVER OR NASAL SYMPTOMS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SINUS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ASTHMA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
CHRONIC LUNG DISEASE OR EMPHYSEMA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
FOOD ALLERGY	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
HIVES OR SWELLING	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ECZEMA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Are there grandparents, aunts or uncles with allergy problems?  NO  YES, please explain \_\_\_\_\_

**ASTHMA/COPD HISTORY (circle one) or  None**

When were you first diagnosed with asthma/COPD? \_\_\_\_\_

How many hospitalizations due to asthma/COPD? \_\_\_\_\_ Most Recent: \_\_\_\_\_ How long? \_\_\_\_\_

Last use of IM/PO steroids in the last two years: \_\_\_\_\_ How many steroids burst in the last year? \_\_\_\_\_

How many ER visits? \_\_\_\_\_ Most Recent: \_\_\_\_\_ # of school/work days missed in past year? \_\_\_\_\_

When did your asthma/COPD symptoms begin? \_\_\_\_\_

In your own words, describe the most distressing symptoms you feel which are caused by your asthma/COPD:

\_\_\_\_\_  
\_\_\_\_\_

**ALLERGY RHINITIS HISTORY or  None**

When did you first have symptoms of nasal allergies? \_\_\_\_\_

Do you have  runny nose  sinus headaches  post nasal drainage  fatigue from allergies  
 nasal congestion  sinus pressure  loss of smell  lack of concentration from allergies

Are your allergies active during  Spring  Summer  Fall  Winter  Year round

Triggers of your allergies? (check all that apply)

at night  dogs  house dust  Santa Ana winds  at play  at work  cats  feathers  
 certain foods  with air conditioning  with menstrual period  upon awakening  mowed grass

HAVE YOU EVER HAD SINUS X-RAYS OR CT?  NO  YES INDICATE APPROXIMATE DATE \_\_\_\_\_

WHAT WERE THE RESULTS? \_\_\_\_\_

**SKIN ISSUES:**

NONE  ECZEMA  HIVES

DESCRIBE FACTORS WHICH MAKE YOUR RASH WORSE

\_\_\_\_\_  
\_\_\_\_\_

**CHILDHOOD HISTORY**

FREQUENT EAR INFECTION  FREQUENT BRONCHIAL INFECTION  CROUP  
 PNEUMONIA

OTHER: \_\_\_\_\_  
\_\_\_\_\_

**FOOD ALLERGY  NO  YES**

PLEASE INDICATE FOOD TYPE AND ALLERGIC REACTION:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**LATEX ALLERGY  NO  YES**

ANY REACTION TO GLOVES OR CONDOM EXPOSURE?  NO  YES  
IF YES, PLEASE DESCRIBE IN DETAIL: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**DRUG ALLERGIES or  NONE**

ASPIRIN  SULFA  LOCAL ANESTHETIC  
 PENICILLIN  X-RAY DYES  OTHER: \_\_\_\_\_

DESCRIBE REACTION: \_\_\_\_\_  
\_\_\_\_\_

**REACTIONS TO INSECTS or  NONE**

BEE  WASP  YELLOW JACKET  
 HORNET  ANT  OTHER: \_\_\_\_\_

DESCRIBE REACTION: \_\_\_\_\_  
\_\_\_\_\_

Indicate type of allergy tests taken before  none  blood  skin  other \_\_\_\_\_

Indicate what the test were positive to  pollens  molds  foods  dust  animals  other \_\_\_\_\_

Have you ever received cortisone-like drugs (Prednisone, Decadron, Steroids)?  NO  YES

If yes, dates \_\_\_\_\_ dose \_\_\_\_\_ how long \_\_\_\_\_

Have you received allergy shots?  NO  YES If yes, dates from \_\_\_\_\_ to \_\_\_\_\_

How helpful were the shots?  minimal help  reactions  helpful  no help

Name and location of doctor who gave you allergy shots? \_\_\_\_\_